



Confirmation of your Planned Gift

I/We, the undersigned, have included Catholic Charities of the Archdiocese of Oklahoma City, Inc. in my/our will, revocable living trust or other deferred giving, and offer the following description of the gift within this form for the CONFIDENTIAL use of Catholic Charities Development office.

Name: _____ Date of Birth: _____

Spouse Name (if applicable): _____ Date of Birth: _____

Mailing Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ (cell/home) Email: _____

Description of Gift

Type of Gift

Today's Value of CC share

- Will...\$
Revocable Living Trust...\$
Life Insurance...\$
Retirement Plan...\$
Other...\$

I/We understand this is not a legal or binding commitment on my/our estate. Catholic Charities should understand that the size of this future gift may be significantly different from the amount estimated above. If for any reason in the future Catholic Charities is no longer included in my/our plan. I/we will notify Catholic Charities to update the records.

Purpose of Gift

- This is an unrestricted gift to Catholic Charities
This gift is to be used for the following purpose or program:
A copy of the relevant provision of my will, revocable living trust or beneficiary designation form is attached (or the relevant pages such as the title page, description of gift page(s) and signature page.

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return to: Catholic Charities, Planned Giving Dept.1232 N. Classen Blvd. OKC, OK 73106